

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

CIN: L01111MP2017PLC044596

Registered Office: "Oswal House", Opposite Balkavibairagi College, Nasirabad Highway,
Village Kanwati, Neemuch MP 458441
Tel. No. 07423-297511, Email id- oswalgroups2002@gmail.com
Website-www.oswalseeds.com

Date: 10th October, 2025

To,
The Secretary,
Corporate Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Subject: Submission of the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depository and Participants) Regulations 2018 for the quarter ended 30th September, 2025.

Reference: Shreeoswal Seeds and Chemicals Limited (NSE Symbol: OSWALSEEDS, ISIN: INE00IK01029)

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit certificate, in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by the Securities and Exchange Board of India (Reg. 76 SEBI (DP) Regulations, 2018) issued by Joshi Sahay & Company, Practicing Company Secretaries, for the Quarter ended on, 30th September, 2025.

The Reconciliation of Share Capital Audit Report shall also be filed in the XBRL mode within the stipulated time period.

You are requested to please take on record the above said document for your reference and do the further needful.

Thanking you,

Yours faithfully,

FOR SHREEOSWAL SEEDS AND CHEMICALS LIMITED

Dilip Patidar
Company Secretary and Compliance Officer
ACS 34566

Enclosed: a/a

JOSHI SAHAY & COMPANY

COMPANY SECRETARIES

Office Address: 122, Krishna Business Centre, 11, PU-4, Next to Medanta Hospital, Rasoma Square, Indore (M.P.) 452010

Email Id: cslnjoshi@gmail.com, Off. No. 0731-4266708/+91-79871-49124

To,

The Board of Directors

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

Registered Office: "Oswal House", Opposite Balkavibairagi College, Nasirabad Highway, Village Kanwati, Neemuch (M.P.)-458441

CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL AUDIT

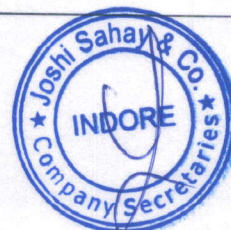
We have examined all relevant Books, Registers, Forms, Documents and papers maintained by **SHREEOSWAL SEEDS AND CHEMICALS LIMITED** (hereinafter referred to as 'the Company') and its Registrar & Share Transfer Agent **BIGSHARE SERVICES PRIVATE LIMITED** having corporate office at Office No. S 6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri East Mumbai 400093, Maharashtra India for the purpose of issuing Reconciliation of Share Capital Audit certificate, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by the Securities and Exchange Board of India for the quarter ended 30th September, 2025.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

| | |
|--|---|
| For Quarter Ended | 30 th September, 2025 |
| ISIN | INE00IK01029 |
| Script Code/ NSE Symbol | OSWALSEEDS |
| Face Value (in INR) | 2/- each |
| Name of the Company | SHREEOSWAL SEEDS AND CHEMICALS LIMITED |
| CIN: | L01111MP2017PLC044596 |
| Registered Office & Telephone Number | "Oswal House", Opposite Balkavibairagi College Nasirabad Highway, Village Kanwati, Neemuch (M.P.) 458441 Tel. No. 07423-297006, 07423-297511 |
| Correspondence Address & Telephone No. | "Oswal House", Opposite Balkavibairagi College Nasirabad Highway, Village Kanwati, Neemuch (M.P.) 458441 Tel. No. 07423-297006, 07423-297511 |
| Email Address Website of Company | oswalgroups2002@gmail.com, cs@oswalseeds.com www.oswalseeds.com |
| Name of Stock Exchanges where the Company's securities are listed: | The National Stock Exchange of India Limited, Mumbai |

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SHREEOSWAL SEEDS AND CHEMICALS LIMITED



| Issued Capital (in INR.) | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 18,29,40,000 /- | 91470000 | 100% |
| Listed Capital (Exchange wise) (As per Company's record) | | |
| The National Stock Exchange of India Limited, Mumbai | 91470000 | 100% |
| a) Held in dematerialized form in CDSL | 25670833 | 28.06% |
| b) Held in dematerialized form in NSDL | 65799167 | 71.94% |
| c) Physical | 0.00 | 0.00% |
| Total No. of Shares (a+b+c) | 91470000 | 100.00% |

| | |
|--|-----|
| Reasons for difference if any, between issued capital and listed capital | Nil |
| Reasons for difference if any, between issued capital and total number of shares | Nil |
| Reasons for difference if any, between listed capital and total number of shares | Nil |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Serial No. | Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-principle approval pending for SE (Specify Names) | Remarks |
|------------|-------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|---------|
| NIL | | | | | | | | |

| | |
|--|---------------------------|
| Register of members is updated | Yes (Maintained by R&STA) |
| If not, Updated up to which date | N.A. |
| Reference of previous quarter with regards to excess dematerialized shares, If any. | Nil |
| Has the company resolved the matter (excess dematerialized shares mentioned above) in the current quarter? | NA |
| If not, Reason why? | NA |
| Other Details Auditor | - |

Mentioned the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:-

| Total no. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | 0 | 0 | NA |
| Pending for more than 21 days | 0 | 0 | NA |

Compliance Officer's Details:

| | | |
|---|--|----------------|
| Whether Compliance officer appointed | Yes | |
| Whether Qualified Company Secretary is Compliance Officer | Yes | |
| Name of the compliance officer | Mr. Dilip Patidar | |
| PAN of Compliance Officer | AWBPP1987G | |
| Date of Appointment | 07-08-2019 | |
| Designation | Company Secretary & Compliance Officer | |
| Membership Nos | ACS | 34566 |
| Mobile Number | +91- 99938-33369 | |
| Telephone no. | STD Code | Number |
| | 07423 | 297006, 297511 |
| Fax no. | - | - |
| E-mail id | cs@oswalseeds.com | |
| Whether any change in Compliance Officer during the previous 2 quarters | No | |
| Whether the previous Compliance Officer was Qualified Company Secretary | - | |
| Details of Previous Compliance Officer | | |
| Previous Compliance Officer Name | - | |
| PAN of the previous Compliance Officer | - | |
| Membership Nos | - | - |
| Date of Appointment | - | |
| Date of Cessation | - | |

Certifying Auditors Details:

| | | |
|---|---|---------|
| CA/CS | Company Secretary | |
| Name of certifying auditor | L. N. Joshi | |
| Date of issue of report | 08 th October, 2025 | |
| Address | 122, Krishna Business Centre, 11, PU-4, Next to Medanta Hospital, Rasoma Square | |
| City | INDORE | |
| Pin code | 452010 | |
| Contact no. | STD Code | Number |
| | 0731 | 4266708 |
| Fax no. | - | - |
| Email | cslnjoshi@gmail.com | |
| Membership no. | 5201 | |
| Firms registration number of audit firm | P2025MP322400 | |
| Name of the firm | Joshi Sahay & Company | |
| COP number | 4216 | |

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Registrar and Share Transfer Agents Details:

| | | |
|--|---|--------------------|
| Appointment of common agency for share registry work | Yes | |
| Whether Registered with SEBI | Yes | |
| Name of RTA | BIGSHARE SERVICES PRIVATE LIMITED | |
| SEBI registration no. | INR000001385 | |
| Corporate Office Address | Office No. S6-2, 6 th Floor Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri East Mumbai, 400093, Maharashtra India | |
| State | MAHARASHTRA | |
| City | MUMBAI | |
| Pin code | 400093 | |
| Contact no. | STD Code | Number |
| | 022 | 62638200/ 62638204 |
| Fax number of RTA | 022 | 62638299 |
| E-mail id | info@bigshareonline.com | |
| Website Address | www.bigshareonline.com | |
| Whether any change in Registrar and Share Transfer Agents | No | |
| Previous Registrar and Share Transfer Agents Name | - | |
| Date of Cessation | - | |
| Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from Stock Exchange, Company changed its name etc.) | <i>No demat request received during the quarter since all the shares of the company are in demat mode.</i> | |

Date: 08th October, 2025

Place: Indore

For Joshi Sahay & Company
Company Secretaries

L. N. Joshi

L. N. Joshi
Proprietor



M.No.5201, CP No: 4216

UDIN: F005201G001495866

PR Certificate No. 6873/2025

Unique Code Number: P2025MP322400